

**ESTATE PLAN COMPLETION NOTIFICATION**

[please insert your name(s) and address below]

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date estate plan documents were signed: \_\_\_\_\_ (Month/Day/Year)

If you have decided to give to your favorite charities, please designate the percentage: \_\_\_\_\_%

Did you decide to use Barnabas Foundation as a flow-through for your favorite charities?

Yes      Please **attach** your completed **Distribution Request Upon Death form**.

No      If no, for our records please list your designated charities below and the percentage. If you need more space, continue on the back of this form.

Organization Name	%
_____	_____
_____	_____
_____	_____
_____	_____

\_\_\_\_\_  
 Signature

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Signature

\_\_\_\_\_  
 Date

Attorney who prepared your legal documents  
 (Please include firm name, if applicable):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_