

Dear Financial Advisor:

Over the years, Barnabas Foundation has enjoyed many good relationships with financial advisors. We are aware that many clients discuss important life-changing events with you.

Early notice of an impending financial transaction is critical to the best interests of your clients. It enables the planners and advisors to consider all the alternatives. There may be future opportunities for us to work together to help your clients be good stewards, as well as achieve their overall financial goals.

Barnabas Foundation's experienced Estate and Gift Planning attorneys can help your clients...

- ...establish an estate plan that reflects their values
- ...consider the opportunity to leave a legacy
- ...select tax-efficient giving options

These services are provided at no cost because of the nearly 200 Christian organizations that are supporting members of Barnabas Foundation. Over 11,000 individuals and families have already benefited from our counsel.

You perform a real service for your clients by helping them get the proper estate planning advice. Our planners are available to provide their expertise in our special niche and also to deal with general estate planning.

We appreciate your interest in Barnabas Foundation and would be pleased to share more about the benefits we offer you, your clients, and the planning teams of which you are a part.

P.S. Please download the Barnabas Foundation Advisor Packet to help introduce you and your Christian clients to our services.