



DISTRIBUTION REQUEST FORM

3801 Eagle Nest Drive, Suite B, Crete, IL 60417 / 888.448.3040 / BarnabasFoundation.com

Thank you for entrusting Barnabas Foundation to assist you with your charitable giving! This form provides clear documentation of how you would like funds to be distributed from your estate or other planned giving arrangements. You may change your designations at any time by submitting a new Distribution Request form. Forms are available at www.BarnabasFoundation.com or by calling 888.448.3040. Distributions may be made to any 501(c)(3) organization, subject to Barnabas Foundation's distribution policies.

This distribution request shall apply to the following:

ALL funds received and held by Barnabas Foundation

Gifts from your estate plan

Stewards Fund account ONLY (name of account) _____

Charitable Remainder Trust ONLY (name of trust) _____

Charitable Gift Annuity ONLY (name of annuity) _____

Other: _____

Barnabas Foundation shall make distributions to the charitable organizations listed below.

ORGANIZATION NAME, ADDRESS	EQUAL SHARES	or	PERCENT/AMOUNT	INFORM CHARITY?*	
1. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					
2. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					
3. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					
4. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					
5. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					

CHARITIES CONTINUED

ORGANIZATION NAME, ADDRESS	EQUAL SHARES or PERCENT/AMOUNT	INFORM CHARITY?*
6. <input type="text"/>	<input type="text"/>	Yes No
Distribution Notes: <input type="text"/>		
7. <input type="text"/>	<input type="text"/>	Yes No
Distribution Notes: <input type="text"/>		

*No specific percentages or amounts will be disclosed when informing charity. When using percentages, the total must equal 100%.

Additional charities listed on next page

SUCCESSOR ADVISORS (Optional)

If you would prefer, you can complete this section to provide us with successor advisors. These people will recommend how any remaining funds from your accounts with Barnabas Foundation should be distributed.

Name: _____ DOB: _____ Relationship to You: _____
Address: _____
Phone: _____ Email Address: _____

Name: _____ DOB: _____ Relationship to You: _____
Address: _____
Phone: _____ Email Address: _____

PERSON TO CONTACT REGARDING YOUR ESTATE/ACCOUNT

(i.e. Power of Attorney, Executor, Trustee)

Name: _____ Relationship to You: _____
Address: _____
Phone: _____ Email Address: _____

SIGNATURE(S)

Signature

Printed Name

Date

Signature

Printed Name

Date

ADDITIONAL CHARITIES

	ORGANIZATION NAME, ADDRESS	EQUAL SHARES	or	PERCENT/AMOUNT	INFORM CHARITY?*	
8.	<input type="text"/>			<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
9.	<input type="text"/>			<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
10.	<input type="text"/>			<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
11.	<input type="text"/>			<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
12.	<input type="text"/>			<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
13.	<input type="text"/>			<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
14.	<input type="text"/>			<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					

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ADDITIONAL CHARITIES

	ORGANIZATION NAME, ADDRESS	EQUAL SHARES	or	PERCENT/AMOUNT	INFORM CHARITY?*	
15.	<input type="text"/>	<input type="text"/>		<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
16.	<input type="text"/>	<input type="text"/>		<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
17.	<input type="text"/>	<input type="text"/>		<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
18.	<input type="text"/>	<input type="text"/>		<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
19.	<input type="text"/>	<input type="text"/>		<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
20.	<input type="text"/>	<input type="text"/>		<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					
21.	<input type="text"/>	<input type="text"/>		<input type="text"/>	Yes	No
	Distribution Notes: <input type="text"/>					

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ADDITIONAL CHARITIES

ORGANIZATION NAME, ADDRESS	EQUAL SHARES	or	PERCENT/AMOUNT	INFORM CHARITY?*	
22. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					
23. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					
24. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					
25. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					
26. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					
27. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					
28. <input type="text"/>			<input type="text"/>	Yes	No
Distribution Notes: <input type="text"/>					

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